HECORDATION NO 18443 FILED 1425

MAY 27 1994 -1 25 AM

INTERSTATE COMMERCE COMMISSION

Chicago and NorthWestern **XEMMUNICATION**Railway



May 26, 1994

0100244018

One NorthWestern Center Chicago, Illinois 60606

Office of the Secretary 312.559.6156

File: A-13777-H

EOC: 0-097

HECORDATION NO 18443 FILE 1425

Mr. Sidney Strickland, Jr. Secretary

Interstate Commerce Commission

Washington, DC 20423

MAY 27 1994-10 25 AM

INTERSTATE COMMERCE COMMISSION

Re: Lease of Railroad Equipment (CNW 1993-B) dated as of October 14, 1993, between Chicago and North Western Transportation Company, the Lessee, and Shawmut Bank Connecticut, National Association, not in its individual capacity except as otherwise expressly provided, but solely as Owner Trustee under a Trust Agreement, the Lessor, Recorded October 21, 1993 and assigned ICC Recordation No. 18443

and

Trust Indenture and Security Agreement (CNW 1993-B) dated as of October 14, 1993, between Shawmut Bank Connecticut, National Association, as Owner Trustee and Harris Trust and Savings Bank, as Indenture Trustee, Recorded October 21, 1993 and assigned ICC Recordation No. 18443-A

Dear Mr. Strickland:

Pursuant to Section 11303 of the Interstate Commerce Act, enclosed for recordation in relation to the above-referenced agreements are four (4) original counterparts dated as of May 31, 1994 Lease Supplement (CNW 1993-B) No. 8 between Shawmut Bank Connecticut, National Association, as Lessor, and Chicago and North Western Railway Company, as Lessor, covering 167 Covered Jumbo Hoppers.

Also enclosed for recordation in connection with the above agreements are four (4) original counterparts dated as of May 31,

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Mr. Sidney Strickland, Jr. May 26, 1994
Page 2

1994 to Indenture Supplement (CNW 1993-B) No. 8, between Shawmut Bank Connecticut, National Association, as Owner Trustee, and Harris Trust and Savings Bank, as Indenture Trustee, covering 167 Covered Jumbo Hoppers.

The names and addresses of the parties to the above agreements are as follows:

Chicago and North Western Railway Company 165 North Canal Street Chicago, IL 60606

Shawmut Bank Connecticut, National Association 777 Main Street Hartford, CT 06115

Harris Trust and Savings Bank 311 West Monroe Street Chicago, IL 60606

Enclosed is a check to cover the recording fee. Please assign a sub-file recordation number to Lease Supplement No. 8 and to Indenture Supplement No. 8, retain one counterpart for your files and return to me the remaining counterparts with the stamped recordation data.

Sincerely,

K/A. Dombrowski

Assistant Secretary

Enclosures

MAY 27 1994-19 25 AM

INTERSTATE COMMERCE COMMISSION

INDENTURE SUPPLEMENT (CNW 1993-B) NO. 8

This INDENTURE SUPPLEMENT (CNW 1993-B) No. 8, dated as of May 31, 1994, (this "Indenture Supplement"), between SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION, a national banking association, not in its individual capacity but solely as trustee (the "Owner Trustee") under the Trust Agreement (CNW 1993-B), dated as of October 14, 1993 (the "Trust Agreement"), between the Owner Trustee in its individual capacity and General Foods Credit Corporation, a Delaware corporation, as Owner Participant, and HARRIS TRUST AND SAVINGS BANK, an Illinois banking corporation, as Indenture Trustee (the "Indenture Trustee") under the Trust Indenture and Security Agreement (CNW 1993-B), dated as of October 14, 1993 (the "Indenture"), between the Owner Trustee and the Indenture Trustee;

WITNESSETH:

WHEREAS, the Indenture provides for the execution and delivery of supplements thereto (individually, an "Indenture Supplement" and, collectively, "Indenture Supplements") substantially in the form hereof which shall particularly describe the Equipment (such term and other terms defined in the Indenture referred to below being used herein as therein defined) included in the property covered by the Trust Agreement, by having attached thereto a copy of the Lease Supplement covering the Equipment and shall specifically mortgage the Equipment to the Indenture Trustee; and

whereas, the Indenture relates to the Equipment described in the copy of the Lease Supplement of even date herewith attached hereto and made a part hereof, and a counterpart of the Indenture is attached to and made a part of this Indenture Supplement;

NOW, THEREFORE, in order to secure the prompt payment of the principal of, and premium, if any, and interest on each Equipment Note issued on the date hereof and outstanding under the Indenture and the performance and observance by the Owner Trustee of all the agreements, covenants and provisions in the Indenture for the benefit of the holders of the Equipment Notes in such Equipment Notes, subject to the terms and conditions of the Indenture, and in consideration of the premises and of the covenants contained in the Indenture and of the acceptance of such Equipment Notes by the holders thereof, and of the sum of \$1.00 paid to the Owner Trustee by the Indenture Trustee at or before the delivery hereof, the receipt whereof is hereby acknowledged, the Owner Trustee (i) has sold, assigned, transferred, pledged and confirmed, and does hereby sell, assign, transfer, pledge and confirm, the property comprising the Equipment described in the copy of the Lease Supplement attached hereto and (ii) has sold,

assigned, transferred and set over, all of the right, title and interest of the Owner Trustee under, in and to the Lease Supplement of even date herewith (excluding, however, any rights to Excepted Property thereunder), referred to above, to the Indenture Trustee, its successors and assigns, in the trust created by the Indenture for the benefit of the holders from time to time of the Equipment Notes.

To have and to hold all and singular the aforesaid property unto the Indenture Trustee, its successors and assigns, in trust for the benefit and security of the holders from time to time of the Equipment Notes issued on the date hereof and for the uses and purposes and subject to the terms and provisions set forth in the Indenture.

This Indenture Supplement shall be construed as supplemental to the Indenture and shall form a part of it, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed.

This Indenture Supplement is being delivered in the State of New York.

This Indenture Supplement may be executed by the Owner Trustee in separate counterparts, each of which when so executed and delivered is an original, but all such counterparts shall together constitute but one and the same Indenture Supplement.

AND FURTHER, the Owner Trustee hereby acknowledges that the Equipment referred to in the aforesaid Lease Supplement attached hereto and made a part hereof has been purchased by the Owner Trustee and is included in the property of the Owner Trustee covered by all the terms and conditions of the Trust Agreement, subject to the pledge or mortgage thereof under the Indenture.

IN WITNESS WHEREOF, the Owner Trustee and Indenture Trustee have caused this Indenture Supplement to be duly executed by their respective duly authorized officers, as of the day and year first above written.

> SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION, not in its individual capacity, but solely as Owner Trustee

MARK A. FORGETTA VICE PRESIDENT

HARRIS TRUST AND SAVINGS BANK, as Indenture Trustee

Tatle: VICE PRESIDENT

STATE OF CONNECTICUT)
) SS.:
COUNTY OF HARTFORD)

On this 251 day of May, 1994, before me personally appeared Mark A. Forgetta, to me personally known, who, by me being duly sworn, says that he is a Vice President of Shawmut Bank Connecticut, National Association, and that the foregoing instrument was signed on behalf of said bank by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.

Notary Public

My commission expires

DAWN P. HEINTZ
NOTARY PUBLIC
MY COMMISSION EXPIRES MAY 31, 1997

STATE OF ILLINOIS)
COUNTY OF COOK)

On this 26th day of May, 1994, before me personally appeared J.L. Bartolini , to me personally known, who, by me being duly sworn, says that she is a Vice President of Harris Trust and Savings Bank, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

OFFICIAL SEAL
KIMBERLY LANGE
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 12:14:97

Notary Public

My commission expires

LEASE SUPPLEMENT (CNW 1993-B) NO. 8

Dated as of May 31, 1994

between

SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION, Lessor

and

CHICAGO AND NORTH WESTERN RAILWAY COMPANY (formerly known as Chicago and North Western Transportation Company),

Lessee

CERTAIN OF THE RIGHT, TITLE AND INTEREST OF LESSOR IN AND TO THIS LEASE SUPPLEMENT, THE EQUIPMENT COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE UNDER THE LEASE HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF, HARRIS TRUST AND SAVINGS BANK, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS INDENTURE TRUSTEE UNDER A TRUST INDENTURE AND SECURITY AGREEMENT (CNW 1993-B), DATED AS OF OCTOBER 14, 1993, BETWEEN SAID INDENTURE TRUSTEE, AS SECURED PARTY, AND THE LESSOR, AS DEBTOR. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE INDENTURE TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 27 OF THE LEASE. THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS, ONLY THAT COUNTERPART TO BE DEEMED THE ORIGINAL COUNTERPART FOR CHATTEL PAPER PURPOSES CONTAINS THE RECEIPT THEREFOR EXECUTED BY HARRIS TRUST AND SAVINGS BANK, AS INDENTURE TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 33 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

[Filed with the Interstate Commerce Commission pursuant	
to 49 U.S.C. § 11303 on	•
Recordation Number, and deposited in the office	
of the Registrar General of Canada pursuant to	
Section 90 of the Railway Act of Canada on	

LEASE SUPPLEMENT (CNW 1993-B) NO. 8

LEASE SUPPLEMENT (CNW 1993-B) No. 8 dated as of May 31, 1994 (this "Lease Supplement") between SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION, not in its individual capacity but solely as Owner Trustee ("Lessor") under the Trust Agreement, and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY (formerly known as Chicago and North Western Transportation Company), a Delaware corporation ("Lessee");

WITNESSETH:

WHEREAS, Lessor and Lessee have heretofore entered into that certain Lease of Railroad Equipment (CNW 1993-B) dated as of October 14, 1993 (the "Lease"). Unless otherwise defined herein, capitalized terms used herein shall have the meanings specified in Appendix A to the Lease;

WHEREAS, the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the purchase by the Lessor and lease by Lessor to the Lessee of the Units thereunder as and when purchased by Lessor in accordance with and subject to the terms of the Lease;

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, Lessor and Lessee hereby agree as follows:

- 1. Lessee hereby acknowledges and confirms that it has inspected and approved the Units set forth on Schedule 1 hereto at the time and on the dates set forth in the applicable Certificate of Acceptance and such Units comply in all material respects with the specifications for such Units and are in good working order.
- 2. Lessor hereby confirms delivery and lease to Lessee, and Lessee hereby confirms acceptance and lease from Lessor, under the Lease as hereby supplemented, the Units listed on Schedule 1 hereto.
- 3. Lessee hereby represents and warrants that no Event of Loss has occurred with respect to the Units set forth on Schedule 1 hereto as of the date hereof.
- 4. The Funding Date of the Units described above is the date of this Lease Supplement set forth in the opening paragraph hereof.
- 5. The aggregate Equipment Cost of the Units leased hereunder is \$8,825,449.00 and the amounts comprising such Equipment Cost are set forth on Schedule 1 hereto. The Rental Factors, Stipulated Loss Values, Termination Values and EBO Amount applicable in respect of the Units are set forth, respectively, on Schedules 3, 4, 5 and 6 to the Participation Agreement.

- 6. Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement, to pay Rent to Lessor for each Unit leased hereunder as provided for in the Lease.
- 7. The execution and delivery of this Lease Supplement will in no way relieve or decrease the responsibility of any manufacturer for the warranties it has made with respect to any Unit.
- 8. Any and all notices, requests, certificates and other instruments executed and delivered after the execution and delivery of this Lease Supplement may refer to the "Lease of Railroad Equipment, dated as of October 14, 1993", the "Lease Agreement, dated as of October 14, 1993" or the "Lease, dated as of October 14, 1993," or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.
 - 9. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease shall be and remain in full force and effect.
 - 10. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.
 - 11. This Lease Supplement is being delivered in the State of New York and shall in all respects be governed by, and construed in accordance with, the laws of the State of New York, including all matters of construction, validity and performance.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered on the day and year first above written.

LESSOR:

SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION,

not in its individual capacity, but solely as Owner Trustee

Title: MARK A. FORGETTA

VICE PRESIDENT

LESSEE:

CHICAGO AND NORTH WESTERN RAILWAY COMPANY

By:

Name:

Title:

VICE-PRESIDENT FINANCE

Receipt of the original counterpart of the foregoing Lease Supplement No. 8 is hereby acknowledged this Lit day of Muy, 1994.

HARRIS TRUST AND SAVINGS BANK,

as Indenture Trustee

By:

Title: VICE PRESIDENT

STATE OF CONNECTICUT)
) SS.:
COUNTY OF HARTFORD)

On this <u>25th</u> day of May, 1994, before me personally appeared Mark A. Forgetta, to me personally known, who, by me being duly sworn, says that he is a Vice President of Shawmut Bank Connecticut, National Association, and that the foregoing instrument was signed on behalf of said bank by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said bank.

Notary Public

Saun P Hz

My commission expires

DAWN P. HEINTZ
NOTARY PUBLIC
MY COMMISSION EXPIRES MAY 31, 1997

STATE OF ILLINOIS	5)	
) SS.:	:
COUNTY OF COOK)	

On this 26th day of May, 1994, before me personally appeared John E. Voldseth, to me personally known, who, by me being duly sworn, says that he is Vice President-Finance of Chicago and North Western Railway Company, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Olama Ellanson Notary Public

My commission expires: October 26, 1996

" OFFICIAL SEAL "
ALANNA R. WARREN
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 10/26/96

K:\LONNI\NOTARY

SCHEDULE 1

UNITS OF EQUIPMENT

	ACCEPTANCE DATE	UNIT EQUIPMENT COST
CNW NUMBER	ACCDI IMICA DISC	
CNW 490393	APRIL 22, 1994	\$52,847
	APRIL 22, 1994	\$52,847
	MAY 23, 1994	\$52,847
	APRIL 25. 1994	\$52,847
CNW 490563	APRIL 29, 1994	\$52,847
CNW 490688	APRIL 29, 1994	\$52,847
CNW 490748	APRIL 29, 1994	\$52,847
CNW 490749	APRIL 29, 1994	\$52,847
CNW 490751	APRIL 27, 1994	\$52,847
	MAY 6, 1994	#36,UT1
CNW 490752 CNW 490760	MAY 6. 1994	\$52,847
	MAY 23, 1994	\$52,847 \$52.847
CNW 490761 CNW 490767	MAY 16, 1994	
CNW 490772	MAY 18, 1994	\$52,847 \$52,847
CNW 490775	MAY 18, 1994	\$52,847
CNW 490780	APRIL 29, 1994	\$52,847
CNW 490783	APRIL 22, 1994	\$52,847
CNW 490784	APRIL 27, 1994	\$52,847
CNW 490785	MAY 6, 1994	\$52,847
CNW 490786	APRIL 22, 1994	\$52,847
CNW 490787	APRIL 27, 1994	\$52,847
CNW 490792	MAY 6, 1994	\$52,847
CNW 490795	MAY 23, 1994	\$52,847
CNW 490796	MAY 18, 1994	\$52,647
CNW 490815	APRIL 27, 1994	\$52,847
CNW 490816	MAY 18, 1994	\$52,847
CNW 490818	APRIL 29, 1994	\$52,847
CNW 490820	MAY 16, 1994	\$52,847
CNW 490821	APRIL 29, 1994	\$52,847
CNW 490822	MAY 18, 1994	\$52,847
CNW 490823	MAY 23, 1994	\$52,847
CNW 490826	MAY 16, 1994	\$52,847
CNW 490834	MAY 2, 1994	\$52,847
CNW 490836	MAY 6, 1994	\$52,847
CNW 490837	MAY 13, 1994	\$52,847
CNW 490838	MAY 23, 1994	\$52,847
CNW 490842	MAY 13, 1994	\$52,847
CNW 490855	MAY 16, 1994	\$52.847
CNW 490858	APRIL 21, 1994	\$52,847
CNW 490861	APRIL 21, 1994	\$52,847
CNW 490862	MAY 5, 1994	\$52,847
CNW 490864	MAY 5, 1994	\$52,847
CNW 490865	MAY 5, 1994	\$52,847
CNW 490866	MAY 5, 1994	\$52,847
CNW 490869	MAY 5, 1994	\$52,847
CNW 490870	MAY 5, 1994	

SCHEDULE 1

UNITS OF EQUIPMENT

CNW	NUMBER	ACCEPTANCE DATE	UNIT EQUIPMENT COST
CNU	490872	MAY 2, 1994	\$52,847
	490874	APRIL 21, 1994	\$52,847
	490876	APRIL 25, 1994	\$52,847
	490877		\$52,847
	490878	APRIL 25, 1994	\$52,847
	490880		\$52,847
	490881	MAY 5, 1994	\$52,847
	490882	APRIL 25, 1994	\$52,847
	490883	APRIL 25, 1994	\$52,847
	490884		\$52,647
	490885	MAY 16, 1994	\$52,847
	490886		\$52,847
	490887	APRIL 28, 1994	\$52,847
	490888		\$52,847
	490889	APRIL 25, 1994	\$52,847
	490890	MAY 16. 1994	\$52,847
	490891	APRIL 25, 1994	\$52,847
	490892	MAY 24. 1994	\$52,847
CNW	490893	MAY 2, 1994	\$52,847
	490894	MAY 2, 1994	\$52,847
	490896	APRIL 21, 1994	\$52,847
CNW	490899	APRIL 28, 1994	\$52,847
CNW	490901	MAY 16, 1994	\$52,847
CNW	490902	APRIL 21, 1994	\$52,847
	490903	APRIL 28, 1994	\$52,847 \$52,847
CNW	490904	MAY 2, 1994	\$52,847 \$52,847
CNW	490905	APRIL 28. 1994	\$52,847
CNW	490906		\$52,847
CNW	490907		\$52,847
CNW			\$52,847
CNW			\$52,847
	490910		
CNW			\$52,847 \$52,847 \$52,847
	490912	MAY 31, 1994	\$52,847
CNW	490913	APRIL 28, 1994	\$52,847
CNW	490914	MAY 16, 1994	\$52,847
CNW	490915	MAY 10, 1994	\$52,847
CNW	490916	MAY 10, 1994	\$52,847
CNW	490917	MAY 10, 1994	\$52,847
CNW	490918	MAY 19, 1994	\$52,847
CNW	490919	MAY 31, 1994	\$52,847
CNW		MAY 10, 1994	\$52.847
CNW	490921	APRIL 28, 1994	\$52,847
CNW		APRIL 28, 1994	\$52,847
CNW	490923	MAY 10, 1994	\$52,847
CNW	490924	THEY AND ADDA	-

SCHEDULE 1

UNITS OF EQUIPMENT

CIW	NUMBER	ACCEPTANCE DATE	UNIT EQUIPMENT COST
	400025	MAY 16. 1994	\$52,84 7
	490925	MAY 10, 1994	\$52,847
CNW	490926	MAY 10, 1994	\$52,84 <u>7</u>
	490927	MAY 5, 1994	\$52,847
CNW	490928	MAY 10, 1994	\$52,847
	490929	MAY 5, 1994	\$52,847
CNW	490930	MAY 5, 1994	\$52,847
	490931	APRIL 28, 1994	\$52,847
CNW	490932	MAY 2, 1994	\$52,847
	490933	APRIL 28, 1994	\$52,847
CNW	490934	MAY 16, 1994	\$52,847
	490935	MAY 5, 1994	\$52,847
CNW	490936	MAY 2, 1994	\$52,847
	490937	MAY 19, 1994	\$52,847
CNW	490938	MAY 5. 1994	\$52,847
	490939	MAY 10, 1994	\$ 52,847
CNW	490940	MMI IO, 1996	\$52,847
CNW	490941	MAY 2, 1994 MAY 16, 1994	\$52,847
CNW	490942	MAY ID, 1994	\$52,847
CNW	490943	MAY 10, 1994	\$52,847
CNW	490944	MAY 16, 1994	\$52,847
CNW	490945	MAY 10, 1994	\$52,847
CNW	490946	MAY 31, 1994	\$52,847
CNW	490947	MAY 10, 1994	\$52,847
CNW	490948	MAY 10, 1994	\$52,847
CNW	490949	MAY 19, 1994	\$52,847
CNW	490950	MAY 31, 1994	\$52,847
CNW	490951	MAY 10, 1994	\$52,847
CNW	490952	MAY 10, 1994	\$52,847
CNW	490953	MAY 31, 1994	\$52,847
CNW	490954	MAY 31, 1994	\$52,847
CNW	490955	MAY 31, 1994	\$52,847
CNW	490956	MAY 31, 1994	\$52,847
CNW	490957	MAY 31, 1994	\$52,847
CNW	490958	MAY 31. 1994	\$52,847
CNW	490959	MAY 31, 1994	\$52,847
CNW	490960	MAY 19, 1994	\$52,847
CNW	490961	MAY 31, 1994	\$52,847
CNW	490962	MAY 19, 1994	\$52,847
CNW	490963	MAY 31, 1994	\$52,847
CNW	490964	MAY 31, 1994	\$52,847
CNW		MAY 31, 1994	•
CNW	490966	MAY 19, 1994	\$52,847
CNW		MAY 19, 1994	\$52,847
CNW	490968	MAY 31, 1994	\$52,847 \$53,847
CNW		MAY 19, 1994	\$52.847
CNW		MAY 19, 1994	\$52,847
CIVW	4,0,,0		

SCHEDULE 1 MAY 31, 1994

UNITS OF EQUIPMENT

CNW	NUMBER	ACCEPTANCE DATE	UNIT EQUIPMENT COST
			\$52,847
CNW	490971	MAY 31, 1994	\$52,847
CNW	490972	MAY 31, 1994	\$52,847
CNW	490973	MAY 31, 1994	\$52,847
CNW	490974	MAY 16, 1994	\$52,847
CNW	490975	MAY 19, 1994	\$52,847
CNW	490976	MAY 31, 1994	\$52,847
CNW	490977	MAY 19, 1994	\$52,847
CNW	490978	MAY 31, 1994	\$52,847
CNW	490979	MAY 19, 1994	\$52,847
CNW	490980	MAY 31, 1994	£52,847
CNW	490961	MAY 19, 1994	\$52,847
CNW	490982	MAY 19, 1994	\$52,847
CNW	490983	MAY 31, 1994	\$52,847
CNW	490984	MAY 31, 1994	\$52,847
CNW	490985	MAY 31, 1994	\$52,847
CNW	490986	MAY 16, 1994	\$52,847
CNW	490987	MAY 16, 1994	\$52,847
CNW	490988	MAY 16, 1994	\$52,847
CNW	490989	MAY 31, 1994	\$52,847
CNW	490990	MAY 31, 1994	\$52,847
CNW	490991	MAY 31, 1994	\$52,847
CNW	490992	MAY 31, 1994	\$52,847 \$52,847
CNW	490993	MAY 31, 1994	\$52.847
CNW	490994	MAY 31, 1994	
CNW	490995	MAY 31, 1994	\$52,847 \$53,847
CNW	490996	MAY 31, 1994	\$52,847
CNW	490997	MAY 31, 1994	\$52,847
CNW	490998	MAY 31, 1994	\$52,847
CNW	490999	MAY 31, 1994	\$52,847

TOTAL UNITS OF EQUIPMENT 167

TOTAL EQUIPMENT COST

\$8,825,449